

Tax Deductibles and Rebate Information

Note: This information is for Ontario residents only.

Step 1: Ensure that you have a Psychological assessment completed for your student. This assessment can be quite costly, however it is covered under most extended health benefits. If you and/or your spouse are Government employees it is definitely covered. When you go to do the assessment you can get creative with spreading the coverage for the appointments and assessments under both yourself and your spouse to ensure that you maximize the coverage and minimize the additional costs for yourself. ****In order to get a Psychological assessment done you would need a referral from your child's pediatrician/doctor. Keep this assessment for your records also.***

Step 2: Visit the Canada Revenue Agency website to begin filling out the following forms:

- **Disability Tax Credit Certificate** – “T2201” (<http://www.cra-arc.gc.ca/E/pbg/tf/t2201/README.html>)
****Make sure to complete this first as this is what declares that your student has an exceptionality.***
- **Disability Tax Credit** (<http://www.cra-arc.gc.ca/tx/ndvdl/sgmnts/dsblts/dtc/menu-eng.html>) · **Child Disability Benefit** (<http://www.cra-arc.gc.ca/bnfts/dsblty-eng.html>)
- **Registered Disability Savings Plan** (<http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/rdsp-reei/menu-eng.html>)
- **Further information on other claims/deductables:**
 - (<http://www.cra-arc.gc.ca/tx/ndvdl/sgmnts/dsblts/ddctns-eng.html>)
 - **Tuition, Education and Textbooks** (<http://www.cra-arc.gc.ca/tx/ndvdl/tpcs/ncm/tx/rtrn/cmpltng/ddctns/Ins300-350/323/menu-eng.html>)

For all of these forms there may be a portion for you to fill out and a portion for the "Professional" (Doctors and Therapists) to fill out. The recommendation that we have received from parents, is that you fill out everything that you can including some of the information for the professionals as some are not familiar with these kinds of forms and/or claims. Often times too, the CRA will come back to you or your doctor asking for more information - this is normal.